

NATIONAL INTERTRIBAL TAX ALLIANCE
13th ANNUAL TAX CONFERENCE

Tamaya Resort and Spa
Albuquerque, New Mexico

September 19th - 21st

September 19, 2011 Monday

7:55 – 12:00 GOLF TOURNAMENT at Twin Warriors Golf Club (Tamaya Resort)

2:00 - 5:00 REGISTRATION

Contact: Kimberly Soliano
(918-688-7622 or KSoliano@osage tribe.org)

2:00 – 5:00 Pre-Conference Workshops

--Drafting Tribal Tax Codes and Structuring Tribal Tax Commissions

--Structuring Tribal Educational, Housing and other Governmental Programs to Minimize Tax Costs to Tribal Members [Mary Streitz and Kathleen Nilles]

6:00 - 9:00 RECEPTION – Tamaya Resort and Spa (location to be determined)

September 20, 2011 Tuesday

8:00 - REGISTRATION

8:00-8:30 CONTINENTAL BREAKFAST (for all Conference Registrants)

8:30-9:00 FLAG PRESENTATION

WELCOME -- TBD

OPENING PRAYER -- TBD

OPENING REMARKS

Mary Mashunkashey (Tax Administrator, Osage Nation Tax Commission, and Chairman, National Intertribal Tax Alliance)

9:00 – 9:45 KEYNOTE ADDRESS

Senator Ben Nighthorse Campbell (invited) (Topic—TBD)

9:45 – 10:30 TAX LITIGATION UPDATE --Moderator: Kelly Croman (General Counsel, Marine View Ventures). **Speakers:** *Tom Schlosser (Attorney, Morriset, Schlosser Ayer & Jozwiak); Skip DuRocher (Dorsey & Whitney LLP).*

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10:30-10:45 BREAK

10:45-12:00 STRATEGIES AND ISSUES in STATE TAXATION OF INDIAN COUNTRY TRANSACTIONS. Moderator: Paul Shagen, Lead Attorney, Lac Courte D'Oreille. Speakers, Alix Foster, Legal Counsel, Swinomish Tribe; William Wood, Research Fellow, University of California at Los Angeles.

12:00 – 1:15 LUNCH (provided for all Conference Registrants)—Luncheon Presentation—Susan Williams, Esq. (Tribal Taxation as an Exercise of Tribal Sovereignty)

1:15 – 2:45 BREAK OUT SESSIONS A AND B

A. FEDERAL TOBACCO TAXES, PACT ACT AND REGULATIONS

Moderator: Dale White, General Counsel, Ohserase Manufacturing, LLC. *Panelists: Scott Wheat; Cory Albright; et al*

B. TELECOMMUNICATION TAXES FOR TRIBES

Moderator: Randal Evans, Esq.

2:45 – 3:00 BREAK

3:00—4:00 BREAK OUT SESSIONS C AND D

C. TRIBAL TRUST ACCOUNTS AND RELATED TAX ISSUES

Moderator: *Gigi Modrich, Esq., Holland & Knight. Speakers: Vince Logan, and others to be determined.*

D. TRIBAL TAXES: HOW TO MAXIMIZE REVENUE

Moderator:

4:15 – 5:30 RENEWABLE ENERGY and TRIBAL ECONOMIC DEVELOPMENT

Moderator: Bruce Zimmerman (Tax Director, Confederated Tribes of the Umatilla). Speakers: Tracey LeBeau, U.S. Department of Energy; *former Senator Byron Dorgan, Doug MacCourt (Ater Wynne)*

DINNER ON YOUR OWN

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September 21, 2011 Wednesday

8:00 - 8:30 CONTINENTAL BREAKFAST (for all Conference Registrants)

8:35 PRAYER --

8:45 -9:45 IRS UPDATE

Kathleen Nilles (Partner, Holland & Knight)

Christie Jacobs (National Director, Office of Indian Tribal Governments, Internal Revenue Service); Joe Lenihan, IRS ACT Committee; Wendy Pearson, IRS ACT Committee.

9:45 – 10:00 BREAK

10:00 – 11:00 FEDERAL and STATE TAX POLICY UPDATE by National Congress of American Indians

Jacqueline Johnson Pata and John Dossett (National Congress of American Indians)

11:15-12:00 *TOPIC TO BE DETERMINED*

**12:00 – 1:30 LUNCH (provided for all Conference Registrants)
Luncheon Presentation--TBD**

1:30 – 2:45 NEGOTIATING TRIBAL-STATE TAX COMPACTS (panel)

Kelly S. Croman-Neelands (General Counsel, Marine View Ventures); John Fredericks (Partner, Fredericks, Peebles & Morgan)

2:45 – 3:00 BREAK

3:00 – 3:45 PLANNING FOR NEXT YEAR'S CONFERENCE

3:45 - 4:00 ADJOURN - CLOSING PRAYER